

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 15

CINQUE TERRE FINANCIAL GROUP
LIMITED,

Case No. 16-11086 (JLG)

Debtor in a
Foreign Proceeding.
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NOTICE OF EXAMINATION PURSUANT TO FEDERAL RULES
OF BANKRUPTCY PROCEDURE 2004 AND NOTICE OF SUBPOENA

TO: Bancredito International Bank
250 Muñoz Rivera Avenue,
14th Floor, Suite 1410
San Juan, Puerto Rico, 00901

EXAMINEE: Bancredito International Bank

DATE & TIME OF RESPONSE: June 10, 2016 at 10:00 a.m.

PLACE OF PRODUCTION:

Kellner Herlihy Getty & Friedman LLP
470 Park Avenue South, 7N
New York, New York 10016

ALTERNATE PLACE OF PRODUCTION: Veritext

c/o Marty McArver Realtime Reporting
530 Avenida De La Constitucion
260 The Atrium Office Center
San Juan, Puerto Rico 00901

DOCUMENTS TO BE PRODUCED: See Exhibit A attached hereto and made a part hereof. Documents may be delivered by mail to the above address so long as they are received by the Examination Date.

PLEASE TAKE NOTICE that pursuant to the Order granting in part Ex Parte Relief and Scheduling Further Hearing Regarding Provisional Relief Under Section 1519 of the Bankruptcy Code (Docket No. 9), entered by the Bankruptcy Court for the Southern District of New York (the "Court") on May 16, 2016 in the above-captioned bankruptcy case (the "Order") Bancredito International Bank is to,

- (i) Produce for copying and inspection the documents specified on Exhibit A, attached hereto and incorporated by reference herein as provided under Federal Rule of bankruptcy Procedure 2004 at the offices of Kellner Herlihy Getty & Friedman, 470 Park Avenue South, 7N, New York, New York 10061 and time of the examination set forth above.
- (ii) If unable to appear at the Place of Production, appear at the alternate place of production, Veritext, c/o Marty McArver Realtime Reporting, 530 Avenida De La Constitucion, 260 The Atrium Office Center, San Juan, Puerto Rico, 00901.

The examination above referenced shall be with respect to those matters described in Federal Bankruptcy Rule of Procedure 2004(b).

PLEASE TAKE FURTHER NOTICE, that the undersigned intends to serve a subpoena (the "Subpoena") in accordance with the Order upon an authorized representative at the address listed above, and as otherwise provided in the Order, which Subpoena will request the production of documents specified on the attached Exhibit A.

Dated May 19, 2016

KELLNER HERLIHY GETTY & FRIEDMAN, LLP

By: _____/s/_____

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E-Mail: ggrossman@astidavis.com

EXHIBIT A

DOCUMENTS REQUESTED: PRODUCE COPIES OF THE FOLLOWING:

1. Copies of all contracts, agreements, purchase orders, invoices, or other business or financial transaction documents between you and Cinque Terre Financial Group, Limited, CT Energy Partners II C.V., CT Energia, Ltd., CT PT, Inc. S.A., Cinque Terre Energy Partners, LLC, Cinque Terre Holdings, Inc., Cinque Terre Bunkering, or CT Energia, S.A. in the last six (6) years.
2. Copies of all communications, in the last six (6) years between you and Cinque Terre Financial Group, Limited, CT Energy Partners II C.V., CT Energia, Ltd., CT PT, Inc. S.A., Cinque Terre Energy Partners, LLC, Cinque Terre Holdings, Inc., Cinque Terre Bunkering, or CT Energia, S.A.
3. Copies of all documents concerning payments in the last six (6) years between you and Cinque Terre Financial Group, Limited, CT Energy Partners II C.V., CT Energia, Ltd., CT PT, Inc. S.A., Cinque Terre Energy Partners, LLC, Cinque Terre Holdings, Inc., Cinque Terre Bunkering, or CT Energia, S.A.